

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : H84403682

Service Request Date : 23/08/2019

Payment made into : ICICI Bank

Received From :

Name : Religare Health Insurance Co Ltd
Address : 5th floor, 19,
Chawla House, Nehru Place
New Delhi, Delhi
IN - 110019

Entity on whose behalf money is paid

CIN: U66000DL2007PLC161503
Name : RELIGARE HEALTH INSURANCE COMPANY LIMITED
Address : 5th Floor, 19,
Chawla House, Nehru Place
New Delhi, Delhi
India - 110019

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee for Form MGT-7 for the financial year ending on 2019	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U66000DL2007PLC161503

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCR6281N

(ii) (a) Name of the company

RELIGARE HEALTH INSURANCE

(b) Registered office address

5th Floor, 19,
Chawla House, Nehru Place
New Delhi
South Delhi
Delhi
110016

(c) *e-mail ID of the company

rhicl.secretarial@religare.com

(d) *Telephone number with STD code

01246141810

(e) Website

www.religarehealthinsurance.

(iii) Date of Incorporation

02/04/2007

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KARVY FINTECH PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Karvy Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K3	Life/Non-life Insurance and Reinsurance activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	RELIGARE ENTERPRISE LIMITED	L74899DL1984PLC146935	Holding	89.67

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	1,300,000,000	688,549,888	688,549,888	688,549,888
Total amount of equity shares (in Rupees)	13,000,000,000	6,885,498,880	6,885,498,880	6,885,498,880

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARE CAPITAL				
Number of equity shares	1,300,000,000	688,549,888	688,549,888	688,549,888
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	13,000,000,000	6,885,498,880	6,885,498,880	6,885,498,880

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)	0	0		

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	594,829,861	5,948,298,610	5,948,298,610	
Increase during the year	93,720,027	937,200,270	937,200,270	0
i. Public Issues	0	0	0	
ii. Rights issue	50,725,780	507,257,800	507,257,800	
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	42,994,247	429,942,470	429,942,470	

vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	688,549,888	6,885,498,880	6,885,498,880	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

18,432,741,209

(ii) Net worth of the Company

4,396,716,682

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	617,392,749	89.67	0	
10.	Others	0	0	0	
	Total	617,392,749	89.67	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	19,778,087	2.87	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	51,379,052	7.46	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	71,157,139	10.33	0	0

Total number of shareholders (other than promoters)

44

**Total number of shareholders (Promoters+Public/
Other than promoters)**

45

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year		At the end of the year	
Promoters	1		1	
Members (other than promoters)	13		44	
Debenture holders	0		0	

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	4	1	5	2	0
(i) Non-Independent	1	1	1	1	2	0
(ii) Independent	0	3	0	4	0	0
C. Nominee Directors representing	0	1	0	0	0	0
(i) Banks & FIs	0	1	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	5	1	5	2	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Anuj Gulati	00278955	Managing Director	13,774,196	
Shamsher Singh Mehta	02201929	Director	0	
Sham Lal Mohan	00028126	Director	0	
Daljit Singh	00135414	Director	0	
Malay Kumar Sinha	08140223	Director	0	
Asha Nair	06363501	Director	0	
Pratik Kapoor	ARTPK2565J	Company Secretar	0	
Pankaj Gupta	ADPPG3353A	CFO	552,226	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

7

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Daljit Singh	00135414	Director	28/07/2018	change in designation from Additional
Sanjay Sharma	08004270	Nominee director	14/08/2018	Tenure Ended
Hiroo Mirchandani	06992518	Director	20/06/2018	Resignation
Malay Kumar Sinha	08140223	Additional director	04/10/2018	Appointment
Asha Nair	06363501	Additional director	19/09/2018	Appointment
Malay Kumar Sinha	08140223	Director	06/11/2018	Change in designation from Additional
Asha Nair	06363501	Director	06/11/2018	Change in designation from Additional

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	28/07/2018	48	5	89.05
Extra Ordinary General Meeting	06/11/2018	19	7	95.85

B. BOARD MEETINGS

*Number of meetings held

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/04/2018	6	6	100
2	30/07/2018	5	4	80
3	02/11/2018	6	6	100
4	14/02/2019	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

30

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committi	26/04/2018	3	3	100
2	Audit Committi	30/07/2018	3	3	100
3	Audit Committi	02/11/2018	4	4	100
4	Audit Committi	14/02/2019	4	4	100
5	Investment Co	26/04/2018	7	7	100
6	Investment Co	30/07/2018	8	7	87.5
7	Investment Co	02/11/2018	7	7	100
8	Investment Co	14/02/2019	7	7	100
9	Risk Managem	26/04/2018	3	2	66.67
10	Risk Managem	30/07/2018	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Anuj Gulati	4	4	100	22	22	100	Yes
2	Shamsher Sin	4	4	100	16	16	100	No
3	Sham Lal Moh	4	4	100	25	25	100	Yes
4	Daljit Singh	4	4	100	25	20	80	No
5	Malay Kumar	2	2	100	0	0	0	No
6	Asha Nair	2	2	100	4	4	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Anuj Gulati	Managing Director	82,872,850	0	156,715,065	0	239,587,915
	Total		82,872,850	0	156,715,065	0	239,587,915

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Pankaj Gupta	CFO	22,539,901	0	31,096,474	528,552	54,164,927
2	Pratik Kapoor	CS	2,164,148	0	0	0	2,164,148
	Total		24,704,049	0	31,096,474	528,552	56,329,075

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Sham Lal Mohan	Independent Dir	0	0	0	1,740,000	1,740,000
2	Shamsher Singh Mehta	Independent Dir	0	0	0	1,220,000	1,220,000
3	Asha Nair	Independent Dir	0	0	0	440,000	440,000
4	Malay Kumar Sinha	Independent Dir	0	0	0	200,000	200,000
	Total		0	0	0	3,600,000	3,600,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

-
-
-
-

List of attachments

MGT-8-Religare Health Ins 2019.pdf
List of shareholders- March 31 2019.pdf
Justification to Point IX C.pdf


This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Justification to Point IX(c)

C – Committee Meetings

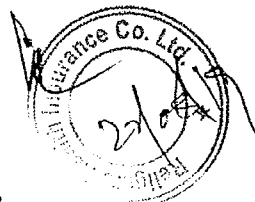
Number of Meetings held – 30

S. No.	Type of meeting	Date of Meeting	Total no. of members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
11	Risk Management Committee Meeting	02/11/2018	3	3	100
12	Risk Management Committee Meeting	14/02/2019	3	3	100
13	Policyholder's Protection Committee Meeting	26/04/2018	4	3	75
14	Policyholder's Protection Committee Meeting	30/07/2018	3	3	100
15	Policyholder's Protection Committee Meeting	02/11/2018	4	4	100
16	Policyholder's Protection Committee Meeting	14/02/2019	4	4	100
17	Nomination & Remuneration Committee Meeting	26/04/2018	3	3	100
18	Nomination & Remuneration Committee Meeting	30/07/2018	3	3	100
19	Nomination & Remuneration Committee Meeting	02/11/2018	3	3	100
20	Nomination & Remuneration Committee Meeting	14/02/2019	3	3	100
21	Allotment Committee Meeting	31/05/2018	3	3	100
22	Allotment Committee Meeting	30/06/2018	3	2	66.67
23	Allotment Committee Meeting	31/07/2018	3	2	66.67
24	Allotment Committee Meeting	31/08/2018	3	2	66.67
25	Allotment Committee Meeting	20/09/2018	3	3	100
26	Allotment Committee Meeting	25/09/2018	3	3	100
27	Allotment Committee Meeting	29/09/2018	3	3	100
28	Allotment Committee Meeting	31/10/2018	3	3	100


www.religarehealthinsurance.com
Religare Health Insurance Company Limited

Regd. Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019

Corresp. Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sec-43, Gurugram-122009 (Haryana)




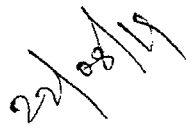
ISO 22301:2012

IRDA Regn No. 148

CIN : U66000DL2007PLC161503

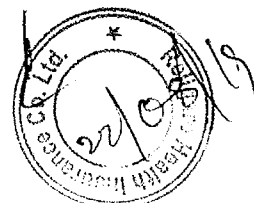
29	Allotment Committee Meeting	26/11/2018	3	3	100
30	Allotment Committee Meeting	07/02/2019	3	3	100

Certified to be true
For Religare Health Insurance Company Limited




Pratik Kapoor
Company Secretary
FCS-8361
5th Floor, 19, Chawla House,
Nehru Place, New Delhi-110019

RELIGARE HEALTH INSURANCE COMPANY LIMITED**LIST OF SHAREHOLDERS AS ON MARCH 31, 2019**

S.NO.	Name of the Shareholder	No. of Shares held	Percentage of Shareholding
1	REL	617392547	89.66562%
2	*Mr. Ashish Anand as a nominee of REL	100	0.00001%
3	*Mr. Sunil Godhwani jointly with Amit Sarup as a nominee of REL	100	0.00001%
4	*Mr. Punit Arora as a nominee of REL	1	0.00000%
5	*Mr. Anil Saxena jointly with Mr. Sunil Kumar Garg as a nominee of REL	1	0.00000%
6	Union Bank of India	26950152	3.91404%
7	Corporation Bank	24428900	3.54788%
8	Anuj Gulati	13774196	2.00046%
9	Pankaj Gupta	552226	0.08020%
10	Ajay Shah	552226	0.08020%
11	Namit Sabharwal	407909	0.05924%
12	Sunil Kumar Garg	904504	0.13136%
13	Pervez Bajan	448644	0.06516%
14	Atul Gupta	429863	0.06243%
15	Kamlesh Dangi	423007	0.06143%
16	Gurvinder Juneja	298897	0.04341%

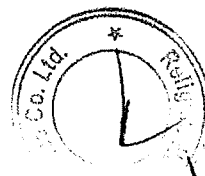


17	Sachin Maheshwari	294939	0.04283%
18	Anil Saxena	1078260	0.15660%
19	Anila Shah jointly with Jay shah	3900	0.00057%
20	Vaishali Rajendra Mogal jointly with Rajendra Malojirao Mogal	3000	0.00044%
21	Sunil Shantaram Dhamane	3000	0.00044%
22	Theeda Venkata Srinivasu	100	0.00001%
23	Rajendra Pandurang Deo jointly with Sunanda Rajendra Deo	14500	0.00211%
24	Sagar Praful Shah with Neha Sagar Shah	6500	0.00094%
25	Vijay Lalchand Gugale	400	0.00006%
26	Maheshbhai Ramanbhai Patel jointly with Kirtibhai Ramanbhai Patel	800	0.00012%
27	Arpit Surendra Parikh (HUF)	1000	0.00015%
28	Chaitali Karan Bavishi jointly with Pradeep Keshavji Chande	1000	0.00015%
29	Balachandar Kandasamy	1000	0.00015%
30	Ranjana Sudhir Kulkarni	2000	0.00029%
31	Ramesh Parmanand Chainani	1000	0.00015%
32	Nitin Dinkar Dhanwate	600	0.00009%
33	Vashi Sonal Jairaj jointly with Jairaj Ishverlal Vashi	200	0.00003%
34	Sunanda Rajendra Deo jointly with Rajendra Pandurang Deo	500	0.00007%
35	Kishore Belai	523416	0.07602%
36	Rohini Rajesh Dhanwate jointly with Rajesh Dinkar Dhanvate	500	0.00007%
37	Dinesh Kumar Maheshwari	1500	0.00022%


www.religarehealthinsurance.com
Religare Health Insurance Company Limited

Regd. Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019

Corresp. Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sec-43, Gurugram-122009 (Haryana)



ISO 22301:2012

IRDA Regn. No. 148

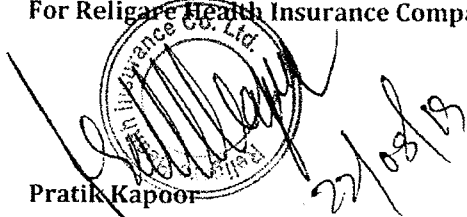
CIN : U66000DL2007PLC161503

38	Ritu Chaturvedi jointly with Abhishek Chaturvedi	2300	0.00033%
39	Dipak Madhukar Khanwelkar jointly with Seema Dipak Khandelkar	1200	0.00017%
40	Aruna Harish Wadetiwari	16000	0.00232%
41	Soni Shah	5000	0.00073%
42	Khushboo Nayak Shah	500	0.00007%
43	Kamalsingh Parakh	12500	0.00182%
44	Daya Singla	10000	0.00145%
45	Apurva Ashok Bairagi	1000	0.00015%
	TOTAL	688549888	100.00000%

* nominees of Religare Enterprises Limited

Certified to be true

For Religare Health Insurance Company Limited




Pratik Kapoor

Company Secretary

FCS-8361

5th Floor, 19, Chawla House,

Nehru Place, New Delhi-110019

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ISO 22301:2017

IRDA Regn. No. 148

CIN : U66000DL2007PLC161503



Kundan Agrawal & Associates
Company Secretaries
Phone: 91-11-43093900
Mobile: 09212467033, 09999415059
E-mail: agrawal.kundan@gmail.com

Form No. MGT-8

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11 (2) of
Companies (Management and Administration) Rules, 2014]**

We have examined the registers, records and books and papers of **M/s RELIGARE HEALTH INSURANCE COMPANY LIMITED** (the "Company") incorporated on 02/04/2007 bearing Corporate identification Number (CIN) U66000DL2007PLC161503 having registered office at 5th Floor, 19, Chawla House, Nehru Place, New Delhi -110019 as required to be maintained under the Companies Act, 2013 (the "Act") and the Rules made there under for the financial year ended on **31st March, 2019**.

In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and representatives, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately, *severally company file forms with Registrar of Companies within time.*

- B. During the aforesaid financial year the Company has complied with provisions of the Act and Rules made there under in respect of:
 1. Its status under the Act;
 2. Maintenance of registers / records & making entries therein within the time prescribed therefor;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal Court or other authorities within/ beyond the prescribed time;
 4. Calling / convening/ holding meetings of Board of Directors, Audit Committees, Investment Committee, Risk Management Committee, Policyholder Protection Committee, Nomination and Remuneration Committee Meetings and Allotment Committee Meetings, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the minute book/registers maintained for the purpose and the same have been signed;



5. Closure of Register of Members / Security holders, as the case may be; **N.A.**
6. Advances / loans to its directors and/or persons or firms or companies referred in section 185 of the Act; **N.A.**
7. Contracts / arrangements with related parties as specified in section 188 of the Act; **we note that all the transactions were on arm length's basis and in ordinary course of business.**
8. Issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of securities certificates in all instances;
9. *During the year 2018-2019, company did not make any transmission, buy back of securities, redemption of preference shares or Debenture, **except** online transfers were made and the same were in Demat form and **made following allotments:***

S. No.	Date of Allotment	Type of Security and purpose of Security	No. of Security	Amount	Whether necessary filings done
1.	31.05.2018	ESOP	13118374	131183740	Yes
2.	30.06.2018	Right issue	12000000	120000000	Yes
		ESOP	6776917	67769170	Yes
3.	31.07.2018	Right issue	13598260	13598260	Yes
4.	31.08.2018	ESOP	7323526	73235260	Yes
5.	20.09.2018	ESOP	1482175	14821750	Yes
		Right issue	10970519	109705190	Yes
6.	25.09.2018	ESOP	7016600	70166000	Yes
7.	29.09.2018	ESOP	3508300	35083000	Yes
8.	31.10.2018	Right issue	14157001	141570010	Yes
		ESOP	494939	4949390	Yes
9.	26.11.2018	ESOP	2700000	27000000	Yes
10.	07.02.2019	ESOP	573416	5734160	Yes

10. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; **N.A**




11. Declaration / payment of dividend;, transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; **N.A.**
12. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; **Complied.**
13. Constitution / appointment / re-appointments / retirement / filling up casual vacancies / disclosures of the Director, Key Managerial Personnel, forms filed with Registrar of Companies are filed on time and the remuneration paid to them; **complied.**
14. Appointment / reappointment / filling up casual vacancies of auditors as per the provisions of section 139 of the Act; **Complied.**
15. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; **Complied.**
16. Acceptance / renewal / repayment of deposits; **N.A.**
17. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable; **N.A.**
18. The Company is exempted under Section 186(1) of Companies Act, 2013 and is covered under IRDA Act, 1938 and amendment thereof with regard to Loans and investments or guarantees given or providing of securities to other bodies corporate or persons; **Complied.**

Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company for the purpose to increase the authorized share capital of the company, **during the year company increase its authorized capital from Rs. 800 Crores divided into 80 Crores Equity Shares of Rs. 10/- each to Rs. 1,300 Crores divided into 130 Crores Equity Shares of Rs. 10/- each by creation of additional 50 Crore Equity Shares of Rs. 10/- each, and form is being filed by the company on time with the Registrar of Companies.**

Date: 27/06/2019
Place: Delhi

For Kundan Agrawal & Associates
Company Secretaries


CS Kundan Agrawal
Company Secretary
Membership No.:- F-7631
C.P No.:- 8325